



AGENDA

WEDNESDAY 6 JUNE

14:00 Registration opens

18:00 Welcome reception at a traditional bierkeller

sponsored by  Global Bulk Logistic GmbH
Warehousing & Processing

THURSDAY 7 JUNE

08:00 Registration opens

10:20 Welcome coffee

Session 1 – Keynote session

Moderator: Mark Beveridge, Mark Beveridge, Nickel, Stainless Steel, Special Alloys Team Leader, CRU

10:50 Keynote presentation - The global stainless steel and stainless steel scrap market outlook with a focus on India

R. Ganesh, Director of Sourcing & Logistics, **JSL Stainless Ltd**

11:10 Stainless steel trade update

Manuel Landeta, Business Intelligence Manager, **Acerinox**

11:30 Panel discussion: Stainless steel scrap and raw materials

- ☐ Trade and market dynamics

Moderator: **Anil Shah**, President, **Ni-Met**

Panellists:

Pablo Abasolo, Head of Raw Material Purchasing, **Acciai Speciali Terni**

Tim McNally, VP, Raw Material Procurement, Stainless Steel Scrap, **Outokumpu**

R. Ganesh, Director of Sourcing & Logistics, **JSL Stainless Ltd**

Sam Desai, Vice President, **RM Metals**

12:30 An overview of availability, consumption and recycling

- ☐ What was the availability of scrap in 2017? What can we expect in 2018?
- ☐ How does the consumption of stainless steel scrap compare to demand for raw materials?

- ☐ Where will future supply of scrap come from?
- ☐ What does an innovative recycling process of nickel waste look like?

Filipe Manjolinho Costa, CEO, **CRONIMET Envirotec**

12:50 Awards Luncheon

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Session 2 – Nickel and stainless market outlook

Moderator: **Mark Beveridge**, Mark Beveridge, Nickel, Stainless Steel, Special Alloys Team Leader, **CRU**

14:10 Nickel – is class 1 and class 2 pricing divergence likely?

- ☐ What are the key factors that will shape the outlook for the nickel market in the medium term?
- ☐ How will EV production evolve and what does this mean for the nickel market?
- ☐ Are we likely to see a divergence in pricing between class 1 and class 2 nickel?

Nikhil Shah, Principal Consultant, **CRU GROUP**

14:30 How will Indonesian stainless steel fit into the global market?

- ☐ Will Indonesian material gain acceptance? And
- ☐ What impact will it have on Chinese prices?

Michael Finch, Stainless Steel Flat Products Monitor and Market Outlook Editor, **CRU**

14:50 Chrome and molybdenum market outlook

Mark Beveridge, Mark Beveridge, Nickel, Stainless Steel, Special Alloys Team Leader, **CRU**

15:15 -16:15 Refreshments

18:00 Drinks reception, offsite – venue to be announced

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